

Planned Giving Worksheet

Do I have a will?

Have I remembered my favorite charities in my will?

Whom could I ask to include my organization in his or her will?

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.

Whom do I know who could use small, deductible premium payments to purchase a large life insurance policy to benefit Tai Chi Youth?

- 1.
- 2.
- 3.
- 4.
- 5.

Whom do I know who may want to help us, and whom we can help, through a planned gift?

- 1.
- 2.
- 3.
- 4.
- 5.

Tai Chi Youth
PO Box 632
Verdugo City, CA 91046